

YOUTH COMMISSION WINTER RETREAT

December 4, 2023
5:00 PM to 7:00 PM

I. CALL TO ORDER & ORDERS OF THE DAY

A. ROLL CALL

III. PUBLIC RECORD

II. CONSENT CALENDAR

**A. DROP ITEM V. C. ACTION:
ORGANIZE SANTA CLARA TASK
FORCE PRESENTATION**

IV. OPEN FORUM

(1 MINUTE OF SPEAKING TIME IS AVAILABLE)

2_m 00_s



V. DISCUSSION/ACTION ITEMS

**A. CITY OF SAN JOSÉ BUDGET
OVERVIEW
(C. CHANG)**

CITY OF SAN JOSÉ ANNUAL BUDGET

San José Youth Commission

December 4, 2023



2023-2024 ADOPTED BUDGET

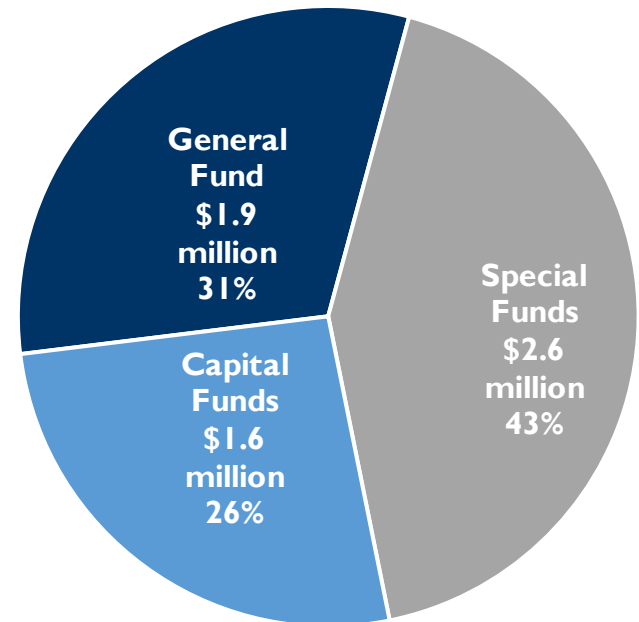


2023-2024 ADOPTED CITY BUDGET:
\$6.1 billion

TOTAL OPERATING BUDGET: \$4.5 billion

TOTAL CAPITAL BUDGET: \$1.6 billion

NUMBER OF FUNDS: 137



Note: An adjustment of \$944.4 million is necessary to arrive at the \$6.1 billion net 2023-2024 Adopted Budget total to avoid the double-counting of transfers, loans and contributions between City funds.

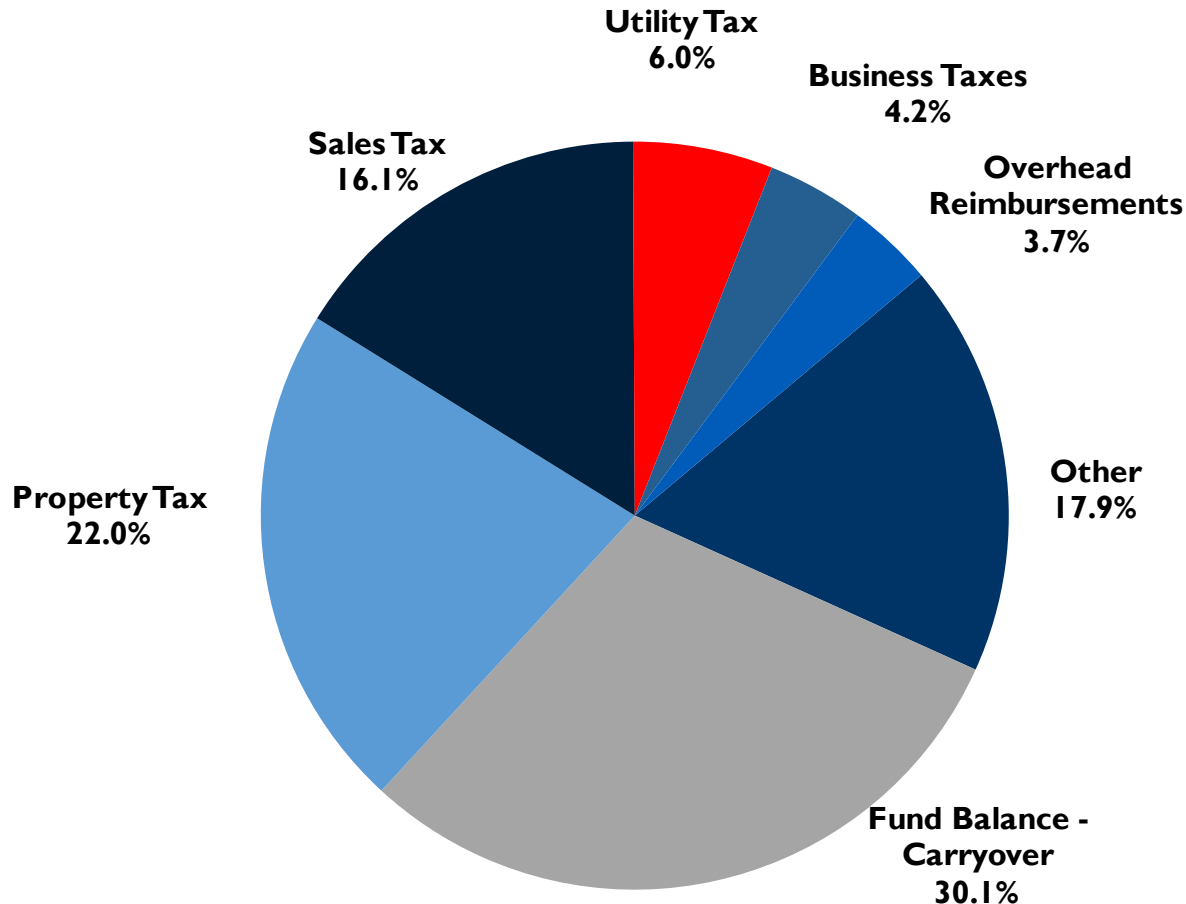


2023-2024 ADOPTED BUDGET



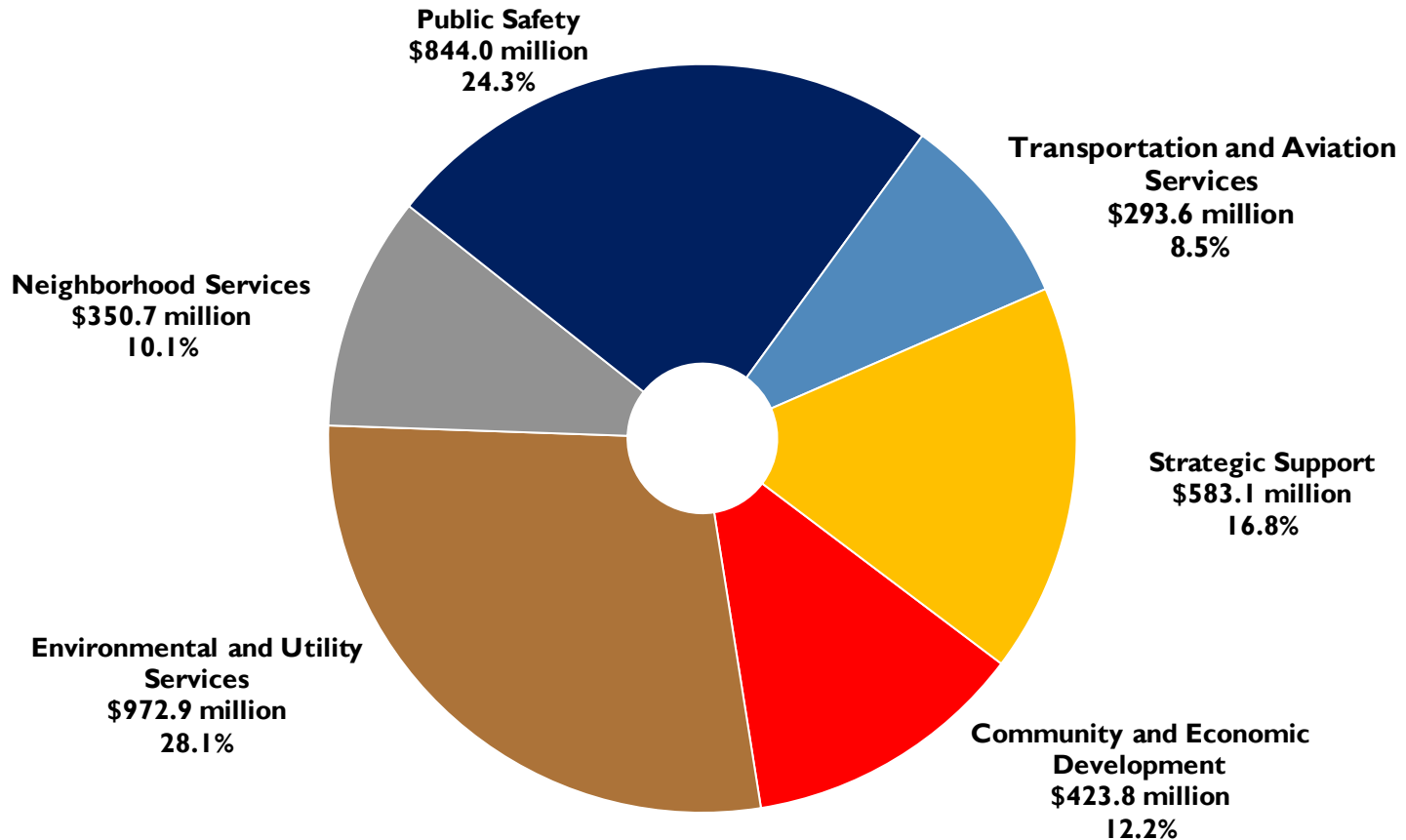
2023-2024 ADOPTED OPERATING BUDGET

GENERAL FUND SOURCES



Total General Fund Sources: \$1.9 billion

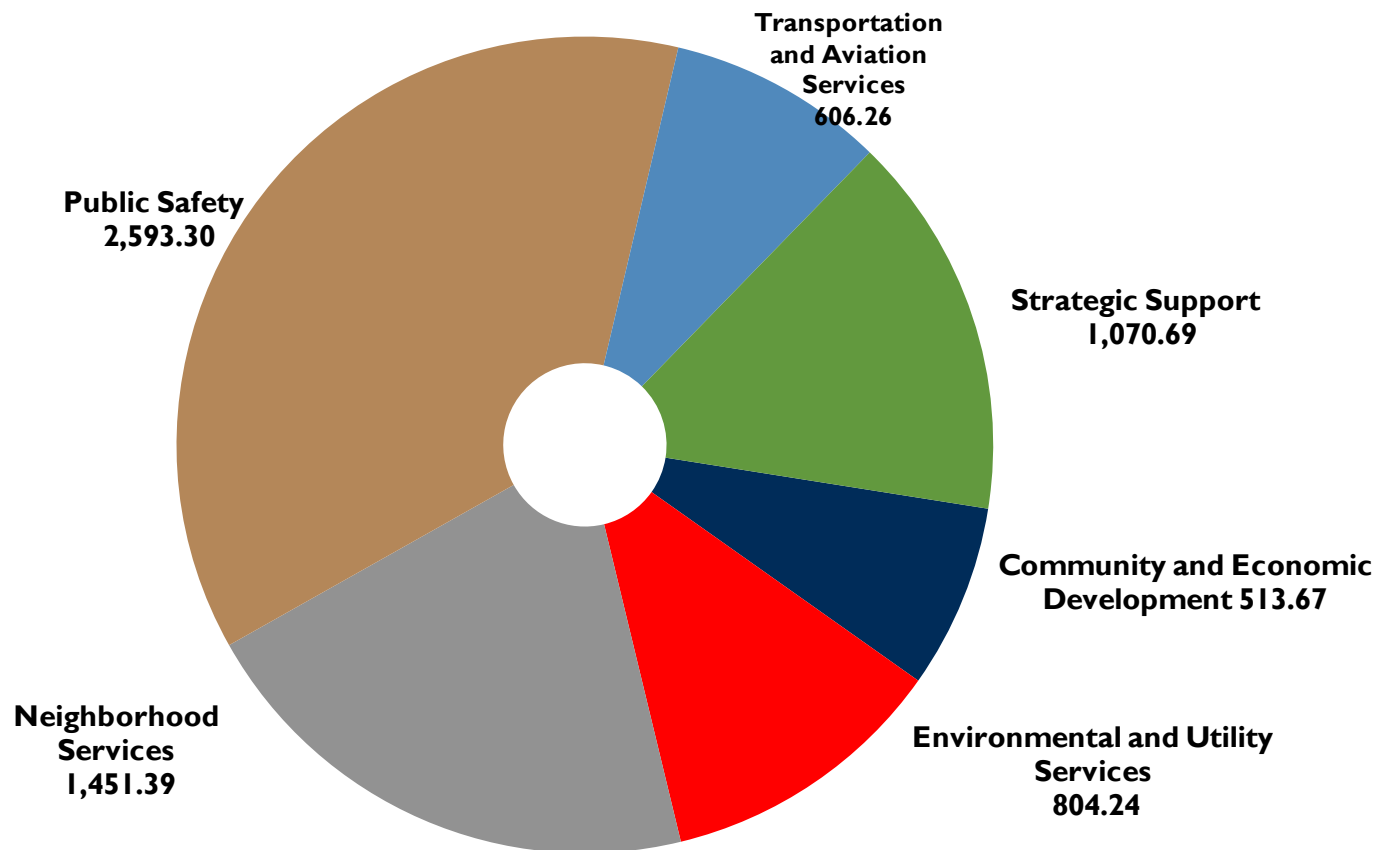
2023-2024 ADOPTED OPERATING BUDGET USES BY CITY SERVICE AREA (ALL FUNDS)



* Excludes Fund Balance, Transfers, Reserves, and Capital Fund (project) expenditures.

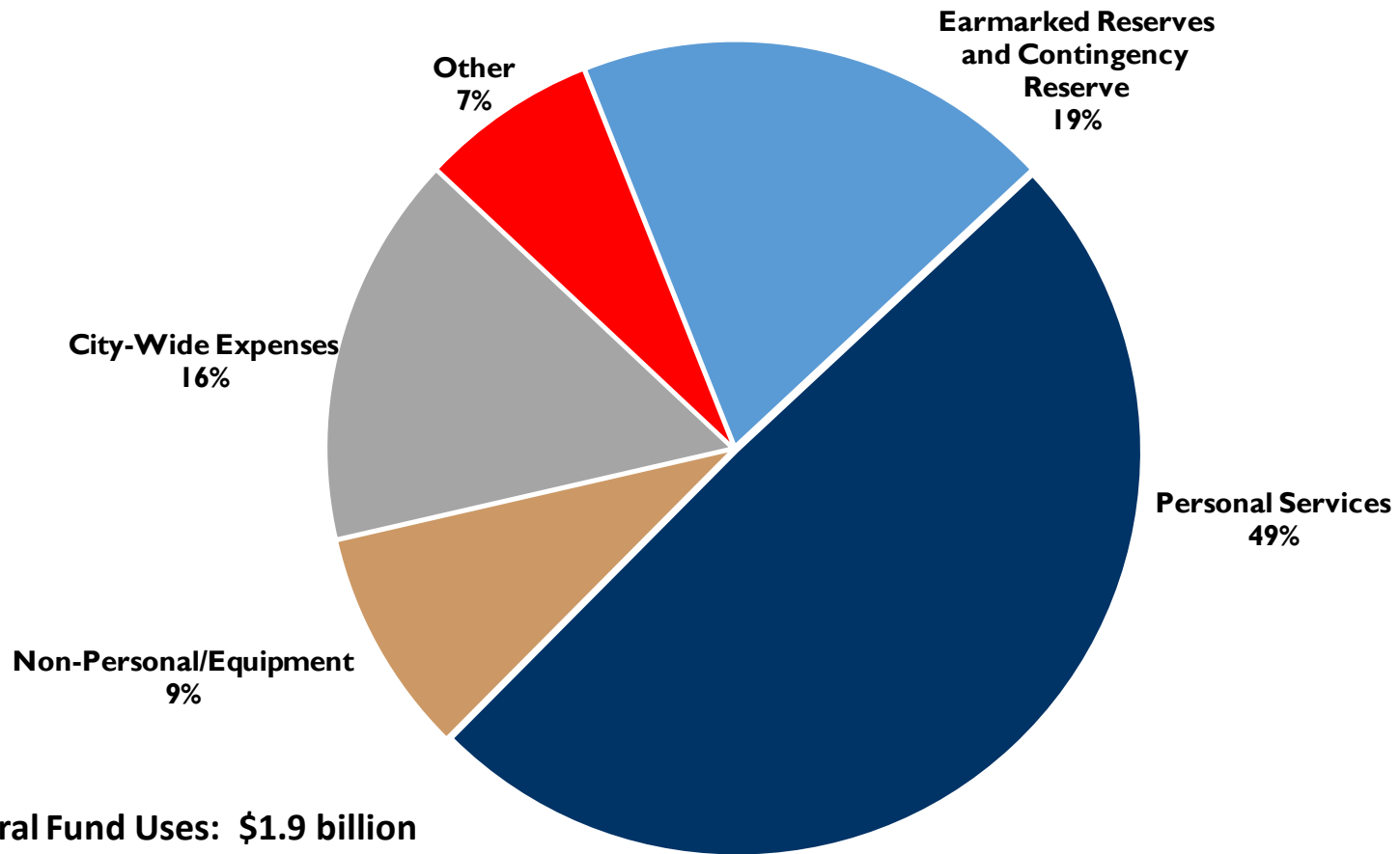
2023-2024 ADOPTED OPERATING BUDGET

NUMBER OF POSITIONS BY CITY SERVICE AREA



2023-2024 ADOPTED OPERATING BUDGET

GENERAL FUND USES BY CATEGORY



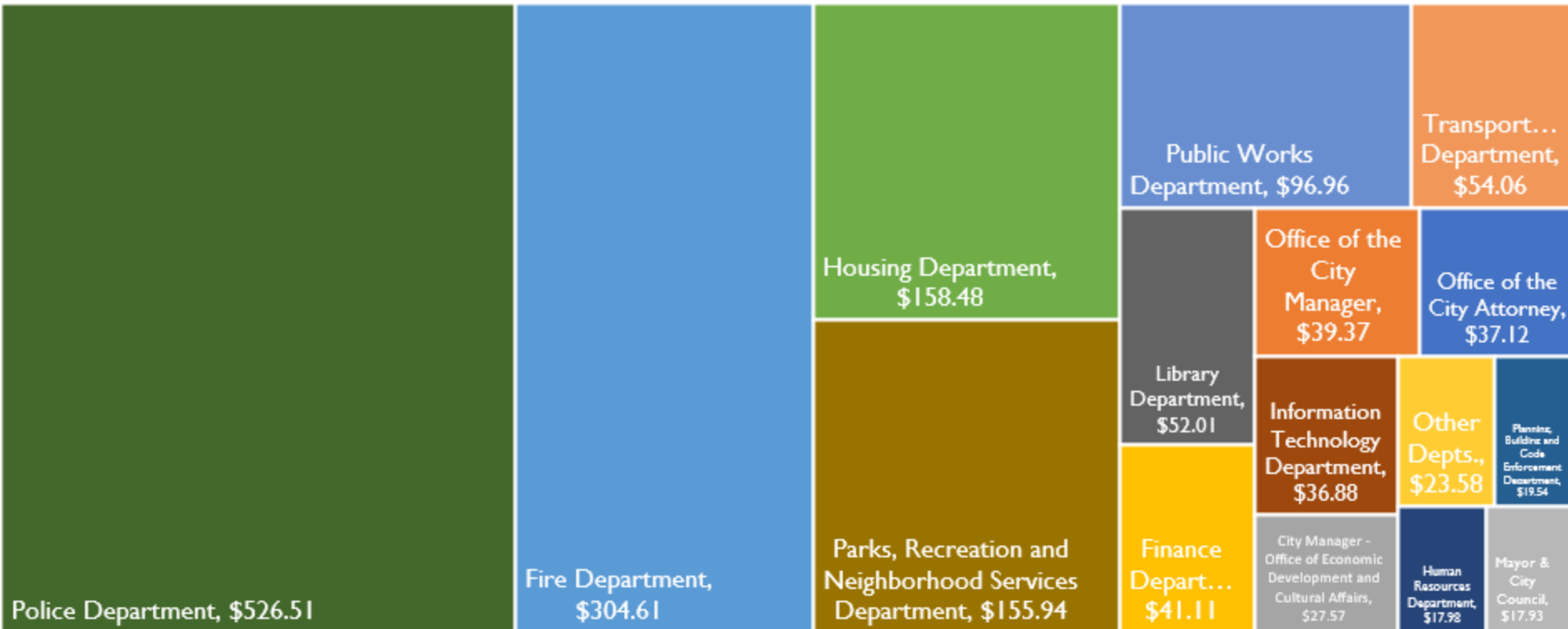
Total General Fund Uses: \$1.9 billion

2023-2024 ADOPTED OPERATING BUDGET

GENERAL FUND USES BY DEPARTMENT (IN MILLIONS)



2023-2024 General Fund Budget by Department (excl. Transfers and Reserves)



CAPITAL BUDGET OVERVIEW



Community and Economic Development

- Developer Assisted Projects

Environmental & Utility Services

- Sanitary Sewer System
- Storm Sewer System
- Water Pollution Control Plant
- Water Utility System

Neighborhood Services

- Library
- Parks & Community Facilities

Public Safety

- Public Safety

Transportation and Aviation Services

- Airport
- Parking
- Traffic

Strategic Support

- Communications
- Municipal Improvements
- Service Yards



CITY OF SAN JOSÉ – BUDGET DEVELOPMENT PROCESS



BUDGET BALANCING CONSIDERATIONS



CITY OF SAN JOSÉ BUDGET DEVELOPMENT: POLICIES AND PRACTICES



City Charter Requirements for the Budget Development Process

Mayor

- Delivers a budget message [*March Budget Message*] to the City Council that includes a statement of fiscal priorities for the following fiscal year; which Departments, Offices or Agencies the Mayor proposes to be expanded or to receive budget reductions; and specific recommendations concerning any proposed additions to or deletions from the budget

City Council

- Holds a public hearing to consider the Mayor's budget message and make any revision or changes in it which the City Council deems advisable
- Reviews, amends and approves the City Manager's Proposed Budget

City Manager

- Submits a budget request to Mayor and Council (included in the Five-Year Forecast document as the Budget Balancing Strategy Guidelines)
- Submits a balanced budget for the activities of the City proposed for the ensuing fiscal year which accurately reflects the recommendations and priorities specified in the budget message as approved by the City Council (Proposed Budget released at the beginning of May)

Investment Priorities

The Mayor's March Budget Message approved by the City Council identified the following investment priorities:

- ✓ *Increasing Community Safety*
- ✓ *Reducing Unsheltered Homelessness*
- ✓ *Cleaning Up Our Neighborhoods*
- ✓ *Attracting Investment in Jobs and Housing*

Other investment priorities included select areas of urgent, important, and continuing work within other community services, strategic support services, and deferred infrastructure.

CITY OF SAN JOSÉ BUDGET DEVELOPMENT: CALENDAR

	October – December	January – March	April – June
Community	Input on budget priorities and direction through direct contact with Mayor and City Council, and community-wide surveys, meetings, and March Budget Message public hearings		Community meeting on Proposed Budget, initial and final public hearings on Proposed Budget
Mayor and City Council	Review and approval of the prior year’s Annual Report	Mayor’s Budget Town Hall, priority-setting, review and approval of Mayor’s March Budget Message	Review Proposed Budget during May study sessions, release City Council Budget Documents that recommend modifying Proposed Budgets, review and approval of the Mayor’s June Budget Message
Administration	Present Annual Report on the financial performance of the prior fiscal year, develop a preliminary General Fund forecast and develop preliminary budget strategies	Release City Manager’s Budget Request and Five-Year Forecast for General Fund and Capital Improvement Program, finalize strategies for development of Proposed Budgets	Release City Manager’s Proposed Operating and Capital Budgets and Fees & Charges Report, release City Manager’s Budget Addenda

CITY OF SAN JOSÉ BUDGET OVERVIEW

San José Youth Commission

December 4, 2023



Agenda Item



2m 00s

Code of Conduct

- Comment on the specific agenda item topic only
- Speakers' comments should be addressed to the full body. Requests to engage the Commissioners or Staff in conversation will not be honored.
- Abusive language is inappropriate.
- Repeated failure to comply with this Code of Conduct which will disturb, disrupt or impede the orderly conduct of the meeting may result in removal from the meeting.

Please unmute your device when your name is called. Phone in callers, please press *6 to unmute.

**B. ACTION: PLANNING FOR
BUDGET SUMMIT ON SUNDAY,
JANUARY 21, 2024**

Agenda Item



2_m 00_s

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VIII. MEETING SCHEDULE AND AGENDA ITEM

THE YOUTH COMMISSION BUDGET SUMMIT
WILL BE IN-PERSON ON JANUARY, 21, 2024
AT 12:00 PM AT DR. MARTIN LUTHER KING,
JR. LIBRARY.

IX. ADJOURNMENT